

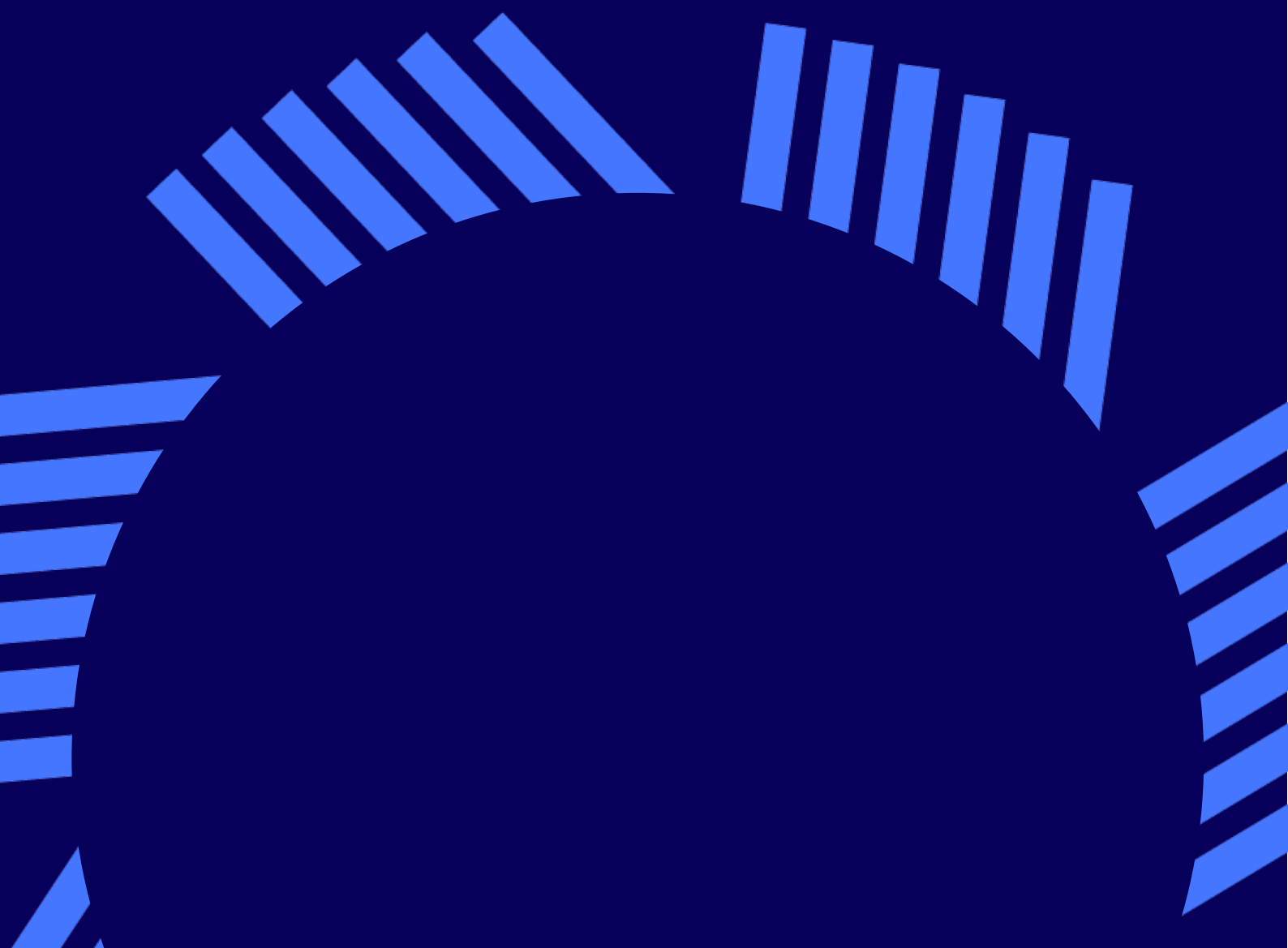


CFA Society
Nigeria

CFA Society Nigeria

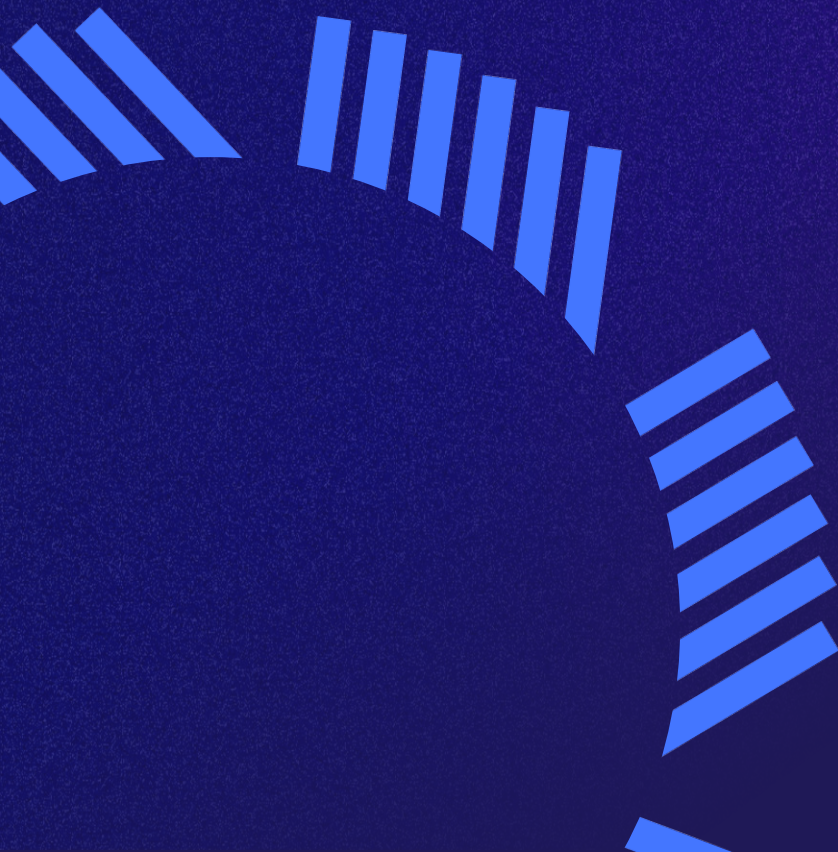
Q4 2023

Newsletter

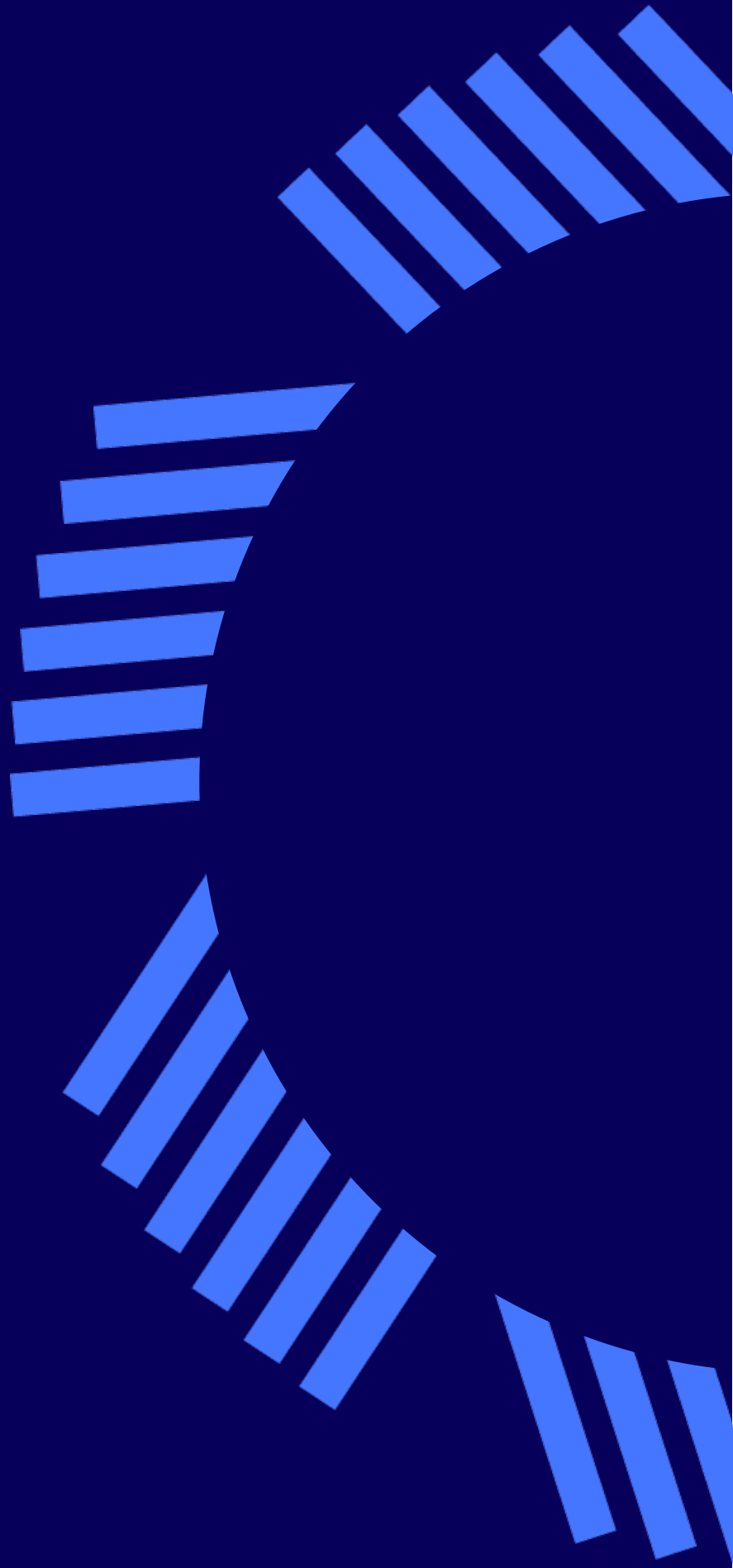


CONTENT

1.	President's Welcome Message	01
2.	Announcements	03
3.	Society Initiatives/Events	04
4.	Upcoming	21
5.	Contact	22



President's Welcome Message





Welcome Message

Dear Members,

As we turn the page on another successful quarter, I am pleased to share with you the exciting progress we made at CFA Society Nigeria during Q4. We achieved significant milestones, launched groundbreaking initiatives, and renewed our commitment to advancing investment excellence in Nigeria.

We were delighted to host the inaugural CFA Institute Africa Investment Conference in Lagos, which brought together leading minds to discuss Africa's potential as an investment destination. We welcomed Marg Franklin, CFA, President and CEO of CFA Institute, whose trip was a first to Africa and facilitated insightful discussions on rethinking and re-strategizing Africa's re-emergence as a prominent powerhouse.

We would like to express our gratitude to everyone who contributed to the success of this groundbreaking event, including our volunteers in the various task groups, esteemed speakers, sponsors, sister African Societies, participants, and attendees. The conference provided invaluable insights into Africa's potentials and served as a platform for meaningful discussions and connections that will shape the future of finance on the continent.

During Marg Franklin's visit, we made significant strides in expanding the footprint and influence of CFA Institute and those of the Society in our local market with regulators and operators. We facilitated the signing of Memoranda of Understanding between CFA Institute and the Central Bank of Nigeria (CBN), Securities and Exchange Commission (SEC Nigeria), and Zenith Bank Plc. We also met with the management of the National Pension Commission (PenCom), Access Bank Plc, the Nigeria Sovereign Investment Authority (NSIA) and the Nigerian Exchange Group where we had a closing gong ceremony. These visits and collaborations represent our firm commitment to continuously make our organisation relevant while improving the financial sector for all stakeholders and make finance a force for good.

We also concluded a successful year of our financial literacy radio show, Money Talks, with a total of 46 episodes dedicated to equipping Nigerians with essential money management skills. I am also very happy to announce that we secured the Central Bank of Nigeria's sponsorship for another year. A testament to the impact the program has come to have on the listeners. In addition, the 4th Industry Practitioners' Ethics Challenge (IPEC) showcased the ethical knowledge and decision-making abilities of finance professionals. Congratulations to the winning teams and participants for demonstrating their unwavering commitment to ethical practices.

To develop future professionals, we opened another season of the 2023/2024 CFA Institute Research Challenge with 23 universities participating. We provided valuable training sessions and hosted an Analyst Session with the Subject Company, Chemical and Allied Paints (CAP) Plc, to equip students with the skills needed to excel.

We celebrated our newest CFA Charterholders at the 2023 Charter Award Ceremony and Members End of Year Party, welcoming them to our community and looking forward to their contributions to the investment profession.

As we enter the new year, we remain committed to fostering collaboration and knowledge sharing, promoting ethical practices, investing in human capital, and advocating for the investment profession. We invite you to participate in our 2023 Members' Satisfaction Survey, which has been sent to your email, to help us improve our offerings and services. Your feedback is invaluable in shaping the future of CFA Society Nigeria.

Thank you for your continued support, and we look forward to another year of growth and collaboration. Please enjoy the visual highlights from our Q4 events in this newsletter, and we wish you a Happy New Year!

Sincerely,

Ibukun Oyedeji, CFA
President, CFA Society Nigeria

Announcements



Share Your Voice and Shape the Future in our 2023 Members' Satisfaction Survey



Dear members, our 2023 Member Satisfaction Survey has been delivered to your email inbox. As we reflect on this year's triumphs, we want to hear from you! Take a few minutes to complete the anonymous feedback survey and help us amplify our strengths and address areas for improvement. Your insights will guide us in making 2024 even better.

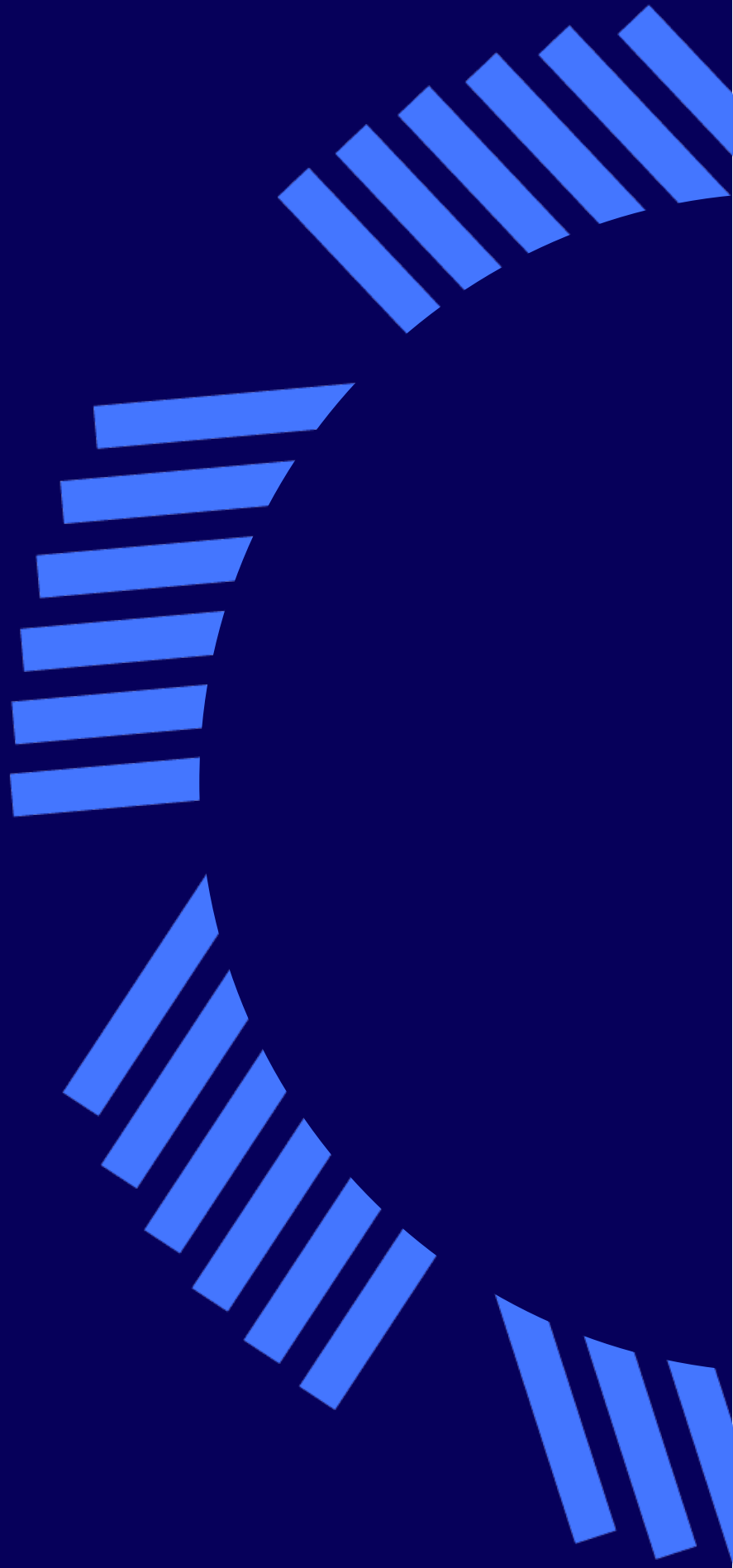
Reminder to Reactivate Your Lapsed Membership



We are encouraging every member whose membership has lapsed to reactivate today. While the deadline to renew your membership for the 2023-2024 member year has passed and your membership has lapsed, it is not too late to reactivate and regain access to your exclusive member benefits.

Take 5 minutes to reactivate your membership today

Society Initiatives and Events



Money Talks Wraps Up a Stellar Year, Equipping Nigerians with 46 Episodes of Financial Wisdom!



Our financial literacy radio show, Money Talks with CFA Society Nigeria, just celebrated a milestone year, clocking in a whopping 46 episodes since its January 2023 debut. Every week, we've been on a mission to empower Nigerians with essential money management skills, and it's been a journey filled with insightful discussions, actionable tips, and a sprinkle of financial fun.

Join us for fresh new episodes this year, starting Monday, January 15th, at 4:30 PM on Inspiration 92.3 FM. We've got exciting topics lined up to take your financial knowledge to the next level.

Whether you're a seasoned saver or a financial novice, Money Talks has something for everyone. So, mark your calendars, tune in, and let's keep the financial conversation going!

Watch episode recordings on our YouTube Channel

Thank you
to our Q4 2023
volunteer guest
speakers



David Brown

Managing Partner
dbrownconsulting



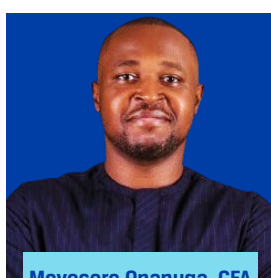
Oluwaseun Tubi, CFA

Chief Information Security Officer
Bank of Industry



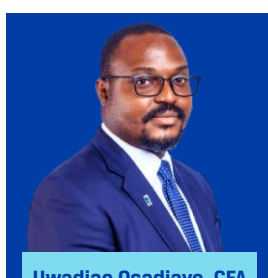
Dr. Isah Ya'u, FCA

Senior Manager
Central Bank of Nigeria



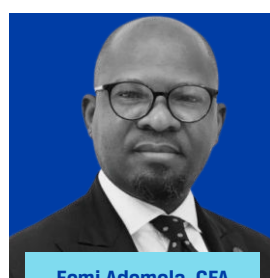
Moyosore Onanuga, CFA

Head of Investments and
Corporate Planning
AIICO Insurance Plc



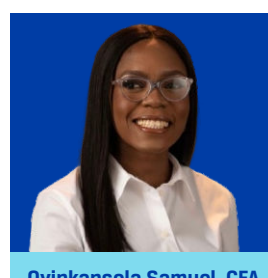
Uwadiae Osadiaye, CFA

Senior Vice President
FBNQuest Merchant Bank



Femi Ademola, CFA

Group Executive Director
Cordros Capital Limited



Oyinkansola Samuel, CFA

Strategist & Economist
Rand Merchant Bank (RMB) Nigeria



Ibukun Oyedeji, CFA

President
CFA Society Nigeria



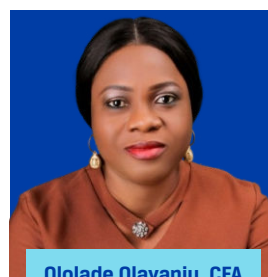
Marg Franklin, CFA

President & CEO
CFA Institute



Perfect Fagbile, CFA

Principal Consultant
Felteg Consult Limited



Ololade Olayanju, CFA

Corporate & Financial Institution Advisory Team
Leadway Asset Management

WEBINAR

Inside the CFA Institute Investment Foundations & Certificate in ESG Investing



On 12 October, we hosted a webinar to discuss the CFA Institute Investment Foundations & Certificate in ESG Investing. The goal of this session was to promote the CFA Institute's Investment Foundation Certificate and the Certificate in ESG Investing, sharing their benefits to employers in the Nigerian Finance and Investment Management community.

The insightful event offered information to employers regarding the benefits of these programs to employees, costs, and program design. Klaus Paesler, CFA Head, Partnerships & Client Solutions, EMEA, CFA Institute made a presentation about the certificates. The webinar ended with an interactive Q and A session.

Watch the
session recording



Congratulations to the Winners of our 2023 30-Day Walk Challenge

Our 2023 30-Day Walk Challenge in partnership with CFA Societies Ghana, East Africa and Mauritius concluded on 17th October with 187 active participants. The challenge which ran from 18 September to 17 October 2023, required participants to walk a minimum of 10,000 steps every day to earn daily points.

We had categories for society members, candidates, and industry professionals. Thank you to everyone who participated in the challenge, you made it fun.

Congratulations to our winners. Well done steppers!

Meet Our Winners

Members Category (Male)



Abiodun Ogunoiki, CFA
Total Steps: 1,235,673
Champion



Idowu Peters, CFA
Total Steps: 418,436
1st Runner-up



Ebuka Emebinah, CFA
Total Steps: 386,594
2nd Runner-up

Society Initiatives and Events

Category: Members (Female)



Feyi Olusanya-Osinubi, CFA
Total Steps: 455,146
Champion



Bola Adigun, CFA
Total Steps: 423,921
1st Runner-up



Elizabeth Ekpo, CFA
Total Steps: 376,073
2nd Runner-up

Category: Candidates (Male)



Josiah Akpan
Total Steps: 636,692
Champion



Oluwafemi Mosaku
Total Steps: 405,526
1st Runner-up



Ikenna Mbaekwe
Total Steps: 384,239
2nd Runner-up

Category: Candidates (Female)



Adeola Olatoye
Total Steps: 395,217
Champion



Titilope Onabajo
Total Steps: 361,894
1st Runner-up

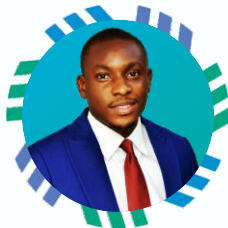


Mieye Ironu
Total Steps: 335,528
2nd Runner-up

Category: Industry Professionals (Male)



Ikenna Njokuoma
Total Steps: 1,102,028
Champion



Moses Agbeje
Total Steps: 590,056
1st Runner-up



Ayorinde Olanrewaju
Total Steps: 547,917
2nd Runner-up

Industry Professionals (Female)



Samira Danjuma
Total Steps: 745,488
Champion



Oyinlola Shotayo
Total Steps: 530,660
1st Runner-up



Itunu Faneye
Total Steps: 445,665
2nd Runner-up

Society Initiatives and Events

Category: Committees

University Relations

Total Steps: 1,832,367
Average: 305,394

Champion

Membership

Total Steps: 1,421,338
Average: 236,889

1st Runner-Up

Advocacy

Total Steps: 1,128,088
Average: 188,014

2nd Runner-Up

Congratulations to the Winners of our 2023 Industry Practitioners' Ethics Challenge

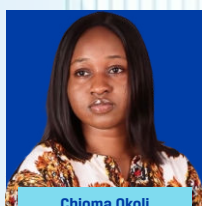


The annual Industry Practitioners' Ethics Challenge (IPEC) is designed to evaluate the ethical knowledge and decision-making abilities of finance and investment professionals in Nigeria. The competition's primary goal is to equip practitioners with the necessary skills to address ethical issues that may arise in their careers.

The semi-final and finale of the 4th edition held in November with 70 participants. Congratulations to our winning teams Team Seven Stars, Team Fantastic 7 and Team Everest.

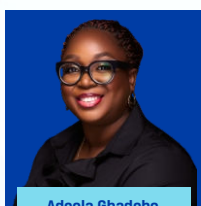
Meet Our Winners

Champion: TEAM THE SEVEN STARS



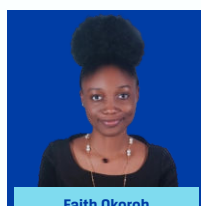
Chioma Okoli

Head of Operations, Retail
Access bank plc



Adeola Gbadebo

Relationship Manager
Access Bank Plc



Faith Okoroh

Management Associate
Sterling Bank Plc.



Funmilayo Oladejo

Analyst
ARM Pension



Oluwadunsin Adeyemi

Investment Banker
Cordros Capital



Kenechukwu Mukaila-Lawal

Financial Officer
Stanbic IBTC Asset Management Limited

1st Runner Up: TEAM FANTASTIC 7



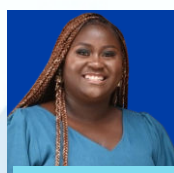
Jessica Aletor

Graduate Trainee
SEO Africa



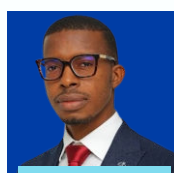
Livinus Mgbachi

Relationship Manager
First Bank of Nigeria Ltd



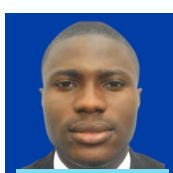
Tomi Fowe

Financial Consultant
Pedabo



Alexander Iwuchukwu

Management Associate
Sterling Bank



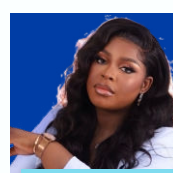
Ismail Mohammed

Regulatory Financial Reporting
and Analysis
Nerc



Suleiman Yahaya

IT
Hudaibiyaya Foundation



Juliana Ogunkoya

Portfolio Manager
Meristem Securities Limited

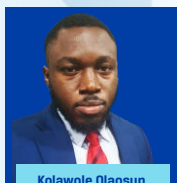
Society Initiatives and Events

2nd Runner Up: **TEAM EVEREST**



Theodora Mbaogu

Associate
Kenia Partners



Kolawole Oloasun

Relationship Officer,
Financial Institutions Access Bank



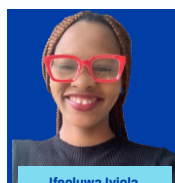
Daniel Claude Ndo Tolo

Project manager
French Development Agency



Chiamaka Nmonwu

Business Development Executive
ValuAlliance Asset Management Limited



Ifeoluwa Iyiola

Account and Advisory Semi Senior
Lagos



Irene Amuta

Desk Officer
Central Bank Of Nigeria



Josiah Akpan

Consultant
EY

Thank you to our Judges



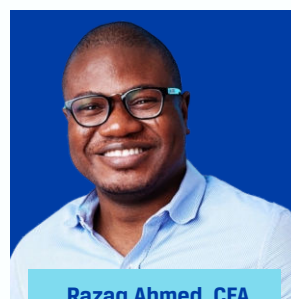
Okey Umeaono, CFA

Chief Economist
Securities and Exchange Commission
Nigeria



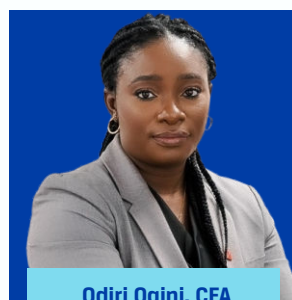
Elizabeth Stephen-Ekpo, CFA

Senior Manager
PricewaterhouseCoopers (PwC)



Razaq Ahmed, CFA

Co-Founder/Chief Executive Officer
Cowrywise



Odiri Ogini, CFA

Managing Director/CEO
United Capital Asset Mgt. Ltd



Williams Olabode CFA

Head - Strategy and Analytics
Stanbic IBTC



Obafemi Bamidele, CFA

Director,
Newaxx Capital Limited



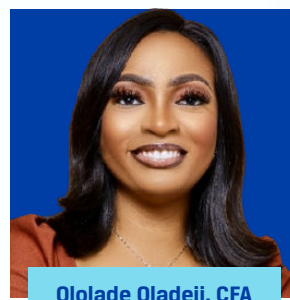
Jummai Dawah, CFA

Accountant,
National Orientation Agency Nigeria



Olubusola Popoola, CFA

Senior Manager, Banking Operations,
Central Bank of Nigeria



Ololade Oladeji, CFA

Corporate Finance
Sahara Power Group

Subject Company Session with CAP Plc - 2023/2024 CFA Institute Research Challenge

As you may know, the 2023/2024 CFA Institute Research Challenge season is now open. This year we have 23 universities around the country registered to participate including:

Abia State University
Ahmadu Bello University, Zaria
Babcock University
Clifford University
Coal City University, Enugu
Covenant University
Federal University Lokoja
Federal University of Technology Owerri
Federal University Oye-Ekiti
Lagos State University
Madonna University
Mountain Top University

Nnamdi Azikiwe University
Obafemi Awolowo University
Pan-Atlantic University
University of Abuja
University of Benin
University of Ibadan
University of Ilorin
University of Lagos
University of Maiduguri
University of Nigeria, Nsukka
University of Port Harcourt

On 28 November, we hosted an Analyst Session with the Subject Company for this season's challenge - Chemical and Allied Paints (CAP) Plc. We also held a series of training sessions to provide the students with the necessary skills to excel in this season's challenge. Topics covered include:

- 🔗 **Financial Modelling**
- 🔗 **Business Analysis**
- 🔗 **Industry Analysis**
- 🔗 **Financial Analysis**
- 🔗 **Environment, Social and Governance (ESG)**
- 🔗 **Financial Modelling**
- 🔗 **Investment Thesis and Research Report Writing**
- 🔗 **Storytelling in Finance and Investment**
- 🔗 **Valuation Analysis**
- 🔗 **Investment Risk Analysis**



Society Initiatives and Events



2023 CFA Institute Africa Investment Conference

On 29 & 30 November, we hosted the maiden CFA Institute Africa Investment Conference, at the Eko Convention Center, Lagos, Nigeria. The conference which was attended by the President and CEO of CFA Institute, Marg Franklin, CFA, brought together policy makers, thought leaders, investors, and industry experts to explore the immense potential of Africa as a desirable investment destination.

Under the theme "The Emergence of Africa: A Rethink or a Re-Strategizing?", the Conference hosted in partnership with CFA Societies East Africa, Ghana, South Africa, and Mauritius served as a powerful platform for fostering collaboration, igniting new ideas, and reaffirming Africa's position as a compelling investment destination. By bringing together diverse stakeholders and facilitating insightful discussions, the conference contributed significantly to shaping a brighter future for African finance and highlighting investment opportunities that will drive sustainable and inclusive economic growth across the continent.

The conference concluded with a Career Fair and Student Conference, providing valuable opportunities for young professionals to connect with industry leaders and explore career paths in finance and investment professions.

[Watch Conference Day 1](#)

[Watch Conference Day 2](#)



Society Initiatives and Events



Regulators and Stakeholders Engagements during Marg Franklin's First Visit to Africa

During Marg Franklin's visit, she signed Memoranda of Understanding with the Central Bank of Nigeria (CBN), Securities and Exchange Commission (SEC Nigeria), and Zenith Bank Plc. The MOUs highlight a commitment to enhancing the ongoing collaborations with the organisations for the development of Nigeria's financial sector.

Meetings with Regulators



Ringling of the closing bell on the Exchange floor at Nigerian Exchange Group (NGX Group)



Meeting and MoU signing with the Management of Zenith Bank Plc



Meeting with the Management of Access Bank Plc



2023 CFA Charter Award Ceremony & Members End of Year Party

On 30 November, we hosted our 2023 Charter Award Ceremony and Members End of Year Party. We celebrated with and welcomed our newest CFA Charterholders from class of 2023 who have joined CFA Society Nigeria as members.

Once again, congratulations to our newest CFA Charterholders!



Society Initiatives and Events



Society Initiatives and Events



Photospeak

Members End of Year Party Lagos and Abuja



Photospeak

Members End of Year Party Lagos and Abuja



Thank you to our sponsors



CFA Institute



Ecobank
The Pan African Bank

FirstBank
Since 1894



**Africa
Finance
Corporation**
Instrumental Infrastructure.
Instrumental Africa.

 **cowrywise**

**AIICO
CAPITAL**

ACCA

MERISTEM

 **CORDROS**



NGX
Nigerian Exchange Group

 **access**

 **GEREGU
POWER PLC**

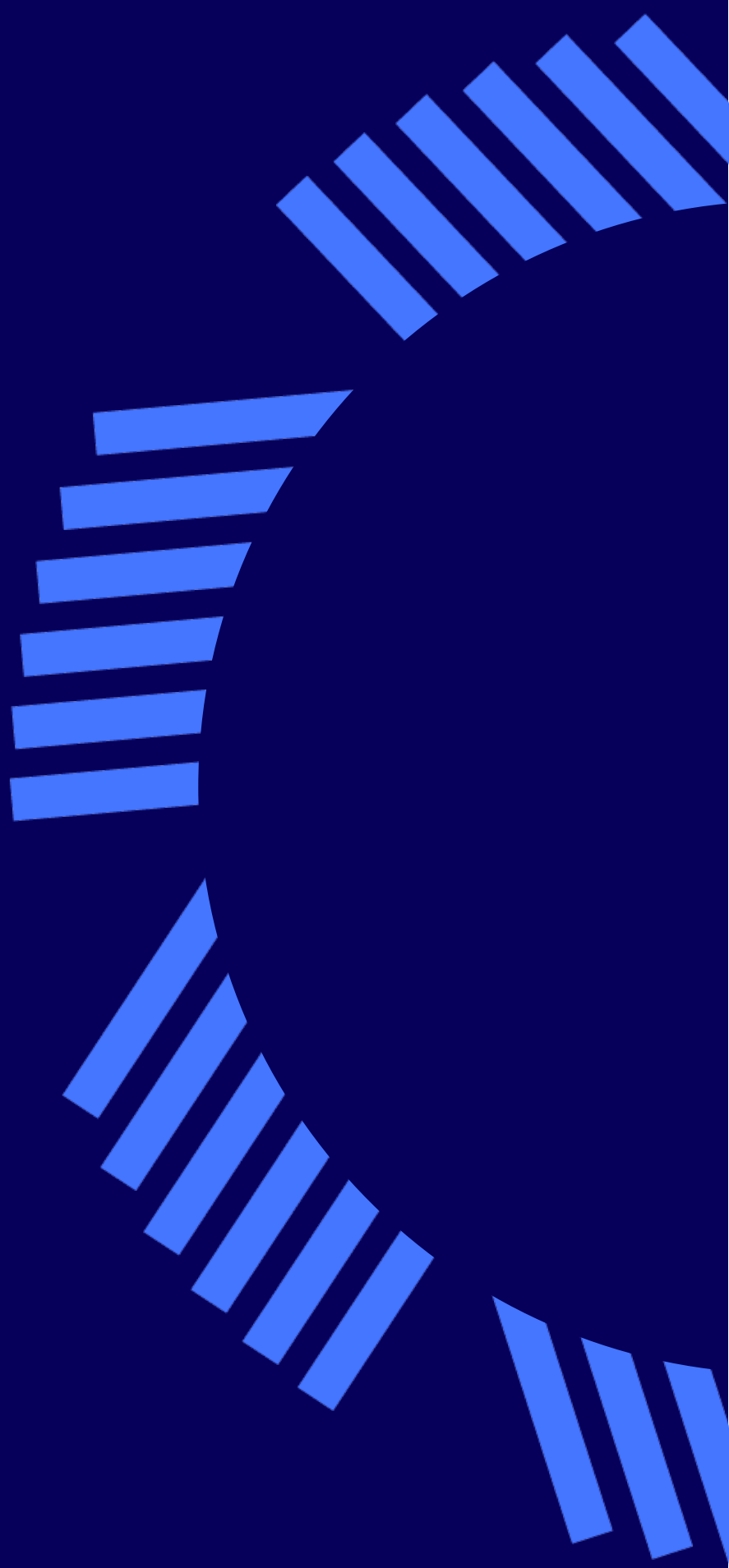
db
dbrown
CONSULTING

 **CHAPEL HILL DENHAM**

NDIC
Nigeria Deposit Insurance Corporation
Protecting your bank deposits

 **United Capital**

Upcoming





Upcoming

2024 Annual Members' Meeting

January 2023

2023/2024 CFA Institute Research
Challenge National Final

February 2023

Connect With Us

Email: info@nigeria.cfasociety.org

Mobile: 0817 329 1933



[cfasocietyng](#)



[CFA Society NG](#)



[cfasocietyng](#)



[CFASocietyNG](#)



[CFA Society Nigeria](#)



[website](#)