

**CFA Society Nigeria** 

## Q3 2023 NEWSLETTER



## CONTENT

1 President's Welcome Message	01
02 Announcements	03
03 Society Initiatives/Events	04
04 Upcoming	08
05 Contact	09



Dear Members,

Welcome to the Q3 2023 newsletter!

I am pleased to share that we have had another interesting and engaging quarter. Our teams have been working hard to deliver on our mission to promote the highest ethical and professional standards in investment management and to provide our members with the resources they need to succeed.

In September, the board held a strategy session with Society Leaders to evaluate our progress and to plan for the new fiscal year FY24. All committee leaders shared updates on projects they worked on and plans for the coming months. The meeting was also an opportunity to discuss plans for the upcoming 2023 CFA Institute Africa Investment Conference, which will be hosted by CFA Society Nigeria at Eko Hotel, Lagos, Nigeria. Registration for the conference opens soon, so I encourage you all to register and block your calendars to be part of this landmark event.

In Q3, our commitment to promoting financial literacy continued to be at the forefront of our efforts. I am thrilled to share that our radio show, "Money Talks with CFA Society Nigeria," dedicated to financial literacy, has now reached a significant milestone of 35 insightful episodes. Since January, our listenership has increased by an impressive 250%, with an average of about 150,000 weekly listeners.

During this quarter, we had the pleasure of collaborating with various finance industry associations, including the Association of Certified Chartered Accountants Nigeria, Fund Managers Association of Nigeria, Association of Asset Custodians of Nigeria, Association Chartered Trustees, Chartered Institute of Stockbrokers, and others. These associations contributed to the show as guest speakers, adding invaluable expertise and insightful perspectives to our program. We warmly thank these distinguished guest speakers for generously sharing their knowledge and expertise, thereby helping us to promote financial education and make finance a force for good.

Our Quarterly Leadership Series, which featured Mr. Adedotun Sulaiman, MFR, was a resounding success. Mr. Sulaiman's extensive experience and insights provided invaluable learning opportunities for all participants. If you missed this enlightening session, you can watch the recording on our **YouTube channel**.

## Welcome Message

I am excited to announce that our annual 30-Day Walk Challenge has been extended to other regions. This year's challenge is hosted virtually in collaboration with CFA Societies Ghana and East Africa. This engaging challenge encourages participants to take 10,000 steps daily. It is not too late to join in on the fun and fitness fest; simply register here.

Furthermore, in Q3, we opened applications for our 4th annual Industry Practitioners' Ethics Challenge (IPEC). The IPEC is a competition designed to evaluate the ethical knowledge and decision-making abilities of finance and investment professionals in Nigeria.

Lastly, join me in welcoming three new members of our dedicated team to the SocietyOffice: Bukola Seriki, Bukunola Ilori, and Soniya Dawarga. They bring on board, invaluable expertise and enthusiasm that will contribute to the growth and success of our society.

As we move forward into Q4, we have more enriching events coming up, including the highly anticipated 2023 CFA Institute Africa Investment Conference. Be sure to stay connected with us through our various communication channels, including email, Committee WhatsApp groups, and social media, to keep up to date with our upcoming events and initiatives.

Please share this newsletter with your colleagues and friends who may be interested in learning more about CFA Society Nigeria and our work. On behalf of the Board of Governors, thank you for your continued support and for being a part of the CFA Society Nigeria community!

Sincerely,

Ibukun Oyedeji, CFA President, CFA Society Nigeria



# Africa Investment Conference

29-30 Nov | 2023 Lagos, Nigeria



#### **Announcements**

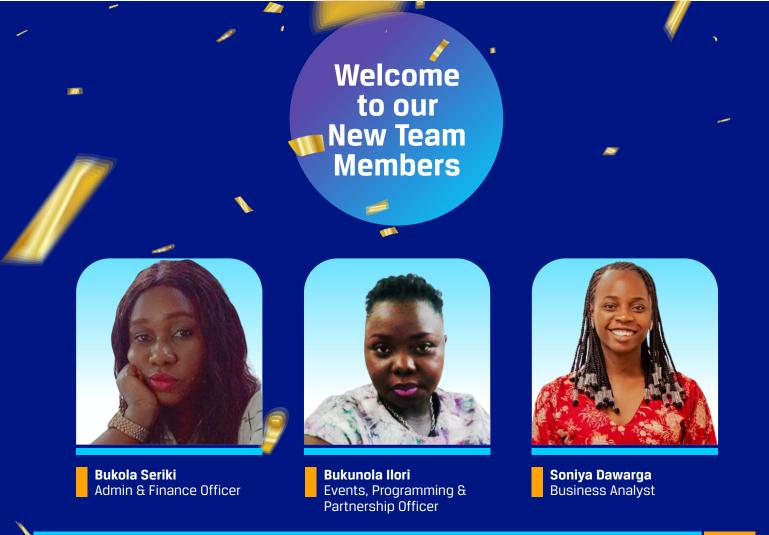
## **CFA Institute Access Scholarship**

Application for the CFA Institute Access Scholarship opened from **20 September 2023 to 18 October 2023.** The scholarship is designed to make the exams more financially accessible.



Apply now or share this link with interested candidates

www.cfainstitute.org/en/programs/cfa/scholarships/access



#### **Society Initiatives and Events**

### JOIN OUR ONGOING 2023 30-DAY WALK CHALLENGE

in Partnership with CFA Societies Ghana and East Africa



register liefe

Our 2023 30-Day Walk Challenge is ongoing in partnership with CFA Societies Ghana and East Africa. The challenge will run from 18 September to 17 October 2023 and requires participants to walk a minimum of 10,000 steps every day to earn daily points.

We have categories for society members, candidates, and industry professionals and it's not too late to join the fun.

#### Our Financial Literacy Radio Show Completes 35 Episodes



to watch Episode Recordings on our YouTube Channel

Our weekly financial literacy radio show, Money Talks with CFA Society Nigeria, aired 13 new episodes in Q3 2023 making a total of 35 episodes since its debut. Since January, our listenership has increased by an impressive 250%, with an average of about 150,000 weekly listeners.

Money Talks is dedicated to empowering individuals with essential money management skills. Tune in to join us live on **Inspiration 92.3 FM every Mondayat4:30PM.** 



#### **Society Initiatives and Events**

# Thank you to our Money Talks guest speakers



Taiwo Okwor (Founder, Femme Minty) Vice President, African Finance Corporation



**Damilare Ojo, CFA** Team Lead, Investment Research Meristem Securities Limited



Fiona Ahimie, FCS
Managing Director, FBNQuest
Securities Limited
2nd Vice President, CIS



Seyi Willoughby, FCCA Managing Partner, ELM Park Advisors Limited Member, Nigeria Advisory Council of ACCA



Akinbola Akintola
Head of Investment and Research
Pension Fund Operators Association
of Nigeria (PenOp)



Frank Nnamka, CFA
Experienced Senior Associate
Deal Advisory
KPMG Nigeria



Aigbovbioise Aig-Imoukhuede President, Fund Managers Association of Nigeria Managing Director, Coronation Asset Management Limited



Wale Okunrinboye, CFA
Chief Investment Officer
Access Pensions



Segun Jimoh, FCCA, CFA Nigeria and West Africa Division Controller SLB Oilfield Services



Omolola lyinolakan, ACIS
President, Association of Corporate
Trustees
Managing Director, Apel Capital &



Osei Anao, CFA
Head of Financial, Regulatory,
and Subsidiary Reporting
Standard Chartered Bank



Ayokunle Olubunmi, ACCA, CFA
Head, Financial Institutions Ratings
Agusto & Co.



Abiodun Adebimpe President, Association of Asset Custodians of Nigeria West Africa Regional Head, Custody Services Rand Merchant Bank

## QUARTERLY LEADERSHIP SERIES 7TH EDITION

featuring Adedotun Sulaiman, MFR

Professional Learning Credit: 1.25PL

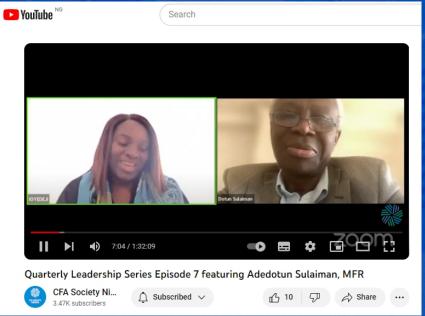


On 28 September, we hosted the 7th edition of our Quarterly Leadership Series. The insightful event featured a successful entrepreneur and investor, Mr. Adedotun Sulaiman, who has an abundance of executive management and board experience. Mr. Sulaiman is or was on the Board of several companies either as a member or chair, which include Parthian Partners Ltd, Cadbury Nigeria Plc, SecureID Ltd, Interswitch Ltd, and Absa Nigeria (formerly Barclays Nigeria).

The event was moderated by Odiri Oginni, CFA, who is the Managing Director/Chief Executive Officer of United Capital Asset Management Limited, and Osei Anao, CFA, Head of Financial, Regulatory, and Subsidiary Reporting at Standard Chartered Bank. The insightful discussion provided an exclusive opportunity to learn from Mr. Sulaiman and gain invaluable knowledge from his experience.

If you were unable to attend the event, catch up on our YouTube channel.







#### **Society Initiatives and Events**



On 13 September, we opened applications for our 4th annual Industry Practitioners' Ethics Challenge (IPEC). The IPEC is a competition designed to evaluate the ethical knowledge and decision-making abilities of finance and investment professionals in Nigeria. The competition's primary goal is to equip practitioners with the necessary skills to address ethical issues that may arise in their careers.

Since its inception in 2020, the IPEC has been immensely successful, attracting hundreds of participants annually. This year, 237 applications were submitted for the competition. Keep an eye on our social media channels and our upcoming newsletter for further details.



## Upcoming

Webinar:

Inside the CFA Institute Investment Foundations & Certificate in ESG Investing



**2023 Industry Practitioners' Ethics Challenge** 

October 2023

**2023 CFA Institute Africa Investment** Conference

29 - 30 November 2023 **Eko Hotel** 



# Africa Investment Conference

29-30 Nov | 2023 Lagos, Nigeria



# CONNECT WITH US

Email: info@nigeria.cfasociety.org

Mobile: 0817 329 1933



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