**Basic Information Form**

Please fill in the information you presently have available and submit to the society office. All outstanding information will be updated on this form by the society office when provided.

**Date:**

**Name of Applicant:**

**CFA ID:**

**Membership Application Type:**

**(E.g. Candidate, Affiliate, or Charter-Pending)**

**Phone number:**

**Email:**

**Gender:**

**Employer:**

**Position:**

**CFA program Enrolled in or Completed:**

* CFA Program
* CIPM
* Investment Foundation

**Membership Screening Checklist:**

* Formal Application for Membership
* Enrolment in a CFA Program
* Signed Member’s Agreement & Professional Conduct Statement 2018/2019.
* Provided sponsor statements from two regular members of the society
* Paid Membership annual subscription
* CV
* Government issued ID
* Additional requirements (If Instructed by the society)
* Acceptance by CFA Society Nigeria